



2022 Continuing Education Seminar

Today's Agenda

- **Contacting the Department**
- **Current Initiatives**
- **Legislative Updates**
- **Modernization Update**

The background of the slide is a light gray color, decorated with a pattern of various geometric shapes including hexagons, circles, and plus signs in shades of blue and gray. A thick, dark blue horizontal bar runs across the top of the slide, and a thinner, gold-colored bar runs across the bottom. In the center of the slide, there is a dark gray rectangular box with a thin white border and a blue glow effect. Inside this box, the text "Contacting the Department" is written in a white, sans-serif font.

Contacting the Department

Phone Lines

Customer Experience Center is open Monday – Friday (8 AM – 5 PM)

- **Customer Service:**

Individuals	717-787-8201
Businesses	717-787-1064
PTRR	888-222-9190

- **Collections:**

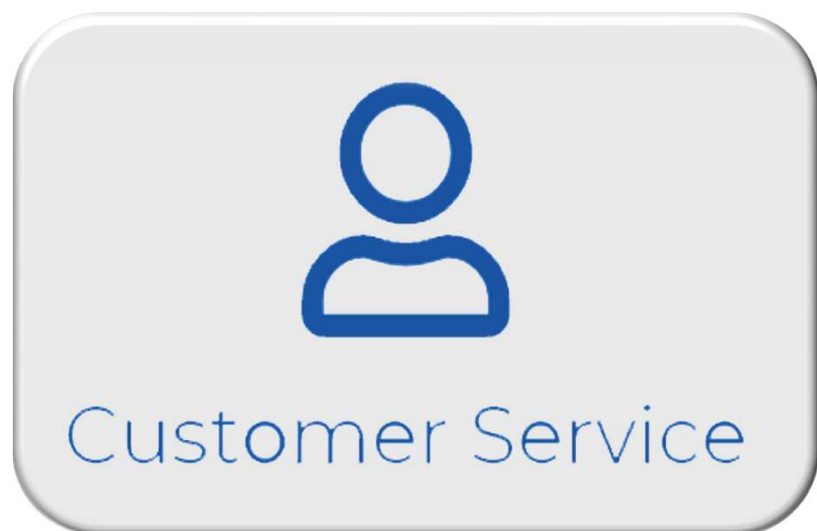
Individuals	717-783-3000
Businesses	717-783-8434

Forms ordering line now available

- 1-888-PATAXES (1-888-728-2937)



Online Customer Service Center



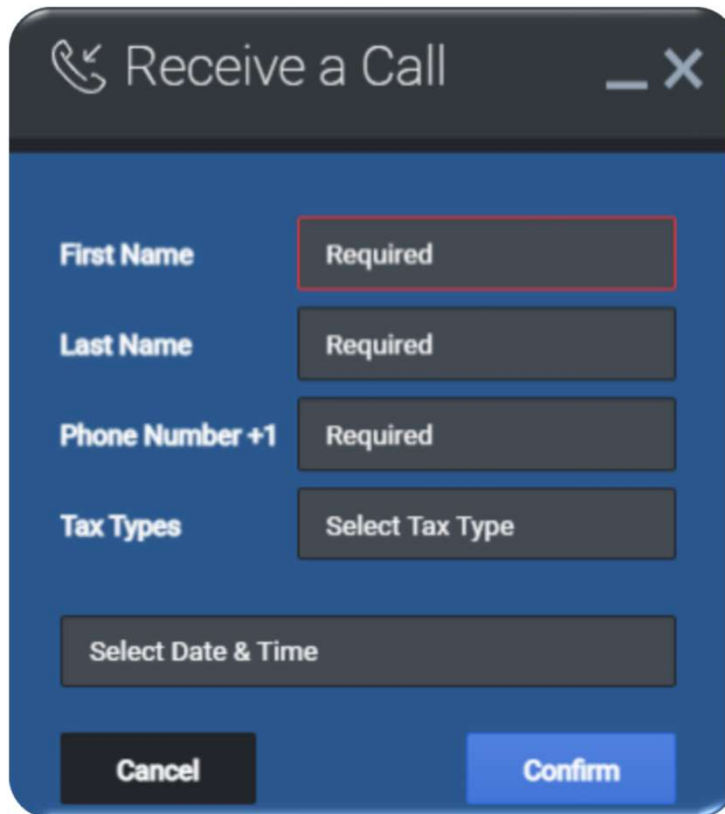
FAQ's

- Answers to common tax questions
- Related links to forms and tax guides

Submit A Question

- Receive a response within 72 business hours

Schedule a Call



The image shows a software dialog box titled "Receive a Call" with a phone icon and window controls. It contains four input fields: "First Name", "Last Name", "Phone Number +1", and "Tax Types". The "First Name" field is highlighted with a red border and contains the text "Required". The "Last Name" field contains "Required". The "Phone Number +1" field contains "Required". The "Tax Types" field contains "Select Tax Type". Below these fields is a larger field labeled "Select Date & Time". At the bottom are two buttons: "Cancel" and "Confirm".

Field Label	Current Value
First Name	Required
Last Name	Required
Phone Number +1	Required
Tax Types	Select Tax Type
Select Date & Time	

- Avoid the wait times
- Select a date and time that meets your schedule
- Tax type selection ensures agent trained to handle your concern

District Offices



- Appointment only
- Monday-Friday 8:30AM – 5PM
- Face covering required

Board of Appeals

Hearings

- In-person hearings suspended until further notice

Board Orders

- Issued electronically via email

Board Filings

- Strongly encouraged to file online at www.boardofappeals.state.pa.us
- USPS date will be used for timestamp of mailed petitions

Additional Documentation

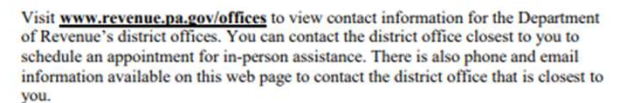
- All businesses and representatives are required to submit electronically
- All individuals without representation (pro se) are strongly encouraged to submit electronically
- Does not apply to PTRR

The background features a repeating pattern of light blue and grey geometric shapes, including hexagons, circles, and plus signs. A central dark blue rectangle with a white border and a blue glow contains the title text. The top and bottom of the slide are decorated with horizontal bands of gold and dark blue.

Current Initiatives

- Letter sent to customers who may be eligible for special tax forgiveness but did not apply for it.

- File PA-40 for the year indicated & include PA Schedule SP
- If already filed for the year indicated, file an amended PA-40 and complete a PA Schedule SP



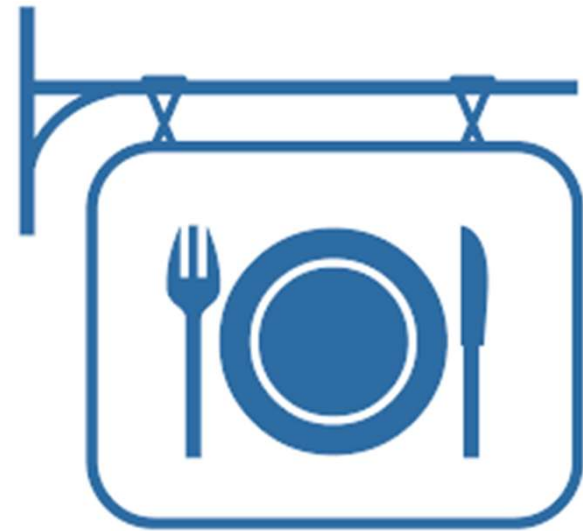
New Approach for Auditing the Restaurant Industry

1. Education and Outreach:

- Specific guidance is being created, letters are being sent, and field visits are occurring prior to any audits being initiated

2. New Process for Audits:

- If no missing tax returns or tax liabilities due, restaurant may qualify for a limited scope audit



New Business Education

- **New Registration Outreach**
 - Field agents will call or visit newly registered entities
- **Entrepreneurship Series**
 - Educational seminars available to new business owners which breakdown the fundamentals of collecting and remitting taxes



Sales and Use Tax Help

Free Program Available Upon Request

Review Procedures For:


- Charging, collecting and remitting sales tax
- Accruing and remitting use tax
- Recordkeeping
- Electronic filing of returns and payments
- Department information resources

NOTE: Participation will not result in any assessment or increase the chances of a future audit

Automated Penalty Adjustment

Automatically Granting 1st Time Relief:

1. Bad Payment Fee
2. Electronic Funds Transfer (EFT) Penalty
3. Late Filing Penalty



TAXPAYER NAME
TAXPAYER ADDRESS

Revenue ID: _____
FEIN: _____
Notice Number: _____
Account ID: _____
MAIL DATE: _____

Notice of Penalty Adjustment

Penalty Forgiveness	Penalty Type	Payment Date	Payment Amount Received	Penalty Amount Forgiven
	_____	_____	_____	_____

Why you are receiving this notice

What you need to do

Legislative Changes

Slide 15

GA19 what all should we cover here?
Gonse, Alicia, 12/27/2021



Personal Income Tax

State Tax Legislation

Act 25 of 2021:

- Electronic Payments
 - Bad Check Fee
 - 1099-NEC
 - Crop Insurance Deferral
- 

Property Tax/Rent Rebate

Legislative/Regulatory Updates

Stimulus Payments:

- The payment is considered a rebate that Pennsylvanians should not include on the Property Tax or Rent Rebate Claim form (PA-1000)

ABLE Distributions:

- All qualified distributions from ABLE (Achieving a Better Life Experience) Savings Programs are not to be included as eligibility income

Application Deadline:

- Extended from June 30, 2021 to December 31, 2021

Sales and Use Tax

State Tax Legislation

Act 25 of 2021:

- Data Center Sales & Use Tax Exemption Program
- Exemption for helicopter software or software upgrades and flights simulators and their components for use in helicopters or similar rotorcraft
- Exemption for Multipurpose Agricultural Vehicles
- Exemption for products that have the purpose of initiating, supporting or sustaining breast feeding

Sales and Use Tax

State Tax Legislation

Tax Bulletin 2021-01

- Effective October 30, 2020 Medical supplies, including medical and disposable surgical masks, are exempt from Pennsylvania sales tax
- Prior to COVID-19, non-medical masks and face coverings were subject to sales tax
- The department responded to consumer demand for medical masks outpacing supply and leading consumers to use non-medical masks and face coverings for medical purposes

Sales and Use Tax

State Tax Legislation

Tax Bulletin 2021-03

- Issued to address the taxability of remote help supply services
- Help supply services are subject to sales or use tax “[i]f the *delivery or use* of the service occurs in this Commonwealth.” 61 Pa. Code § 60.4(b) (emphasis added)
- “These services are presumed to be subject to Pennsylvania sales tax if the delivery or benefit of the service occurs in this Commonwealth.” 61 Pa. Code § 9.3(a)
- While remote work may allow a help supply employee to work at one location and report to another, help supply services are still subject to tax if the delivery or use of the service occurs in this Commonwealth
- Where the work is delivered *to* is not where the work is conducted *at* if the help supply employee is not physically working at a location of the purchaser

Employer Withholding Tax

State Tax Legislation

Act 25 of 2021:

- Employer withholding payments are not considered personal income tax payments for purposes of mandate to make PIT payments of \$15,000 or more electronically
- Employer withholding payments were already subject to an electronic payment mandate for any payment of \$1,000 or more and this still applies

Corporation Tax

State Tax Legislation

Act 25 of 2021:

- Qualified manufacturing and reinvestment deductions (QMIRD)
- Bank Shares Tax Mergers

Corporation Tax

State Tax Legislation

Tax Bulletin 2021-01

Telecommunications and Electric Gross Receipts Tax – Sales for Resale

- Issued in response to Commonwealth Court of Pennsylvania decision that held a taxpayer claiming a sale for resale exemption must be able to substantiate that its counterparty actually resold the commodity in a transaction that ultimately results in GRT being paid
- DOR developed a Sale for Resale Acknowledgement Form to assist GRT taxpayers in complying with the above sale for resale rules
 - Resellers can provide the form to suppliers that are claiming a sale for resale exemption
- Clarified there is no requirement that a taxpayer be a public utility or other regulated entity to be subject to the Telecommunications Gross Receipts Tax (TGRT)
- Rather, the Tax Reform Code identifies taxpayers by the function they perform

Miscellaneous Tax

State Tax Legislation

Act 25 of 2021

Tax Credit Updates

- Major changes were made to tax credit administration to prevent fraud and abuse
- DOR can require electronic filing of tax credit applications
- DOR can conduct in-person or virtual interviews and site inspections
- DOR can issue assessments against taxpayers when there is improper use
- Brokers will be required to register with DOR to assist taxpayers with transferable credits and must renew that registration every two years
- There will be rights to appeal an agency's denial of a credit
- R&D and KIZ credit applications deadlines moved from September 15 to December 1 and credit award deadlines moved from December 15 to May 1

Miscellaneous Tax

State Tax Legislation

Act 26 of 2021

Tax Credit Updates-Education Tax Credits

- Total amount of educational credits will increase from \$185 million to \$225 million
- The minimum amount of credits allocated to scholarship organizations will increase from \$135 million to \$175 million

Miscellaneous Tax

State Tax Legislation

Restricted Tax Credit Bulletin 2021-01

Tax Credit Updates-Education Tax Credits

- Act 136 of 2020 allows a limited carryforward of unused educational tax credits from FYs 2020-2021 and 2021-2022
- Business entity may carryforward unused credits or credits not passed through to owners for two years – only the business can carryforward the credits, not the owners

The slide features a light blue background with a repeating pattern of geometric shapes including hexagons, circles, and plus signs in various shades of blue and grey. A dark blue horizontal bar is at the top, and a gold horizontal bar is at the bottom. A central dark blue rectangle with a white border contains the text.

Modernization Update

PATH vs myPATH



Pennsylvania Tax Hub

Tax system for internal users



myPATH

Portal for external users

Integrated Taxes

Rollout 1 – January 2019

- Alternative Fuels Tax
- Fuel Transporter Permit
- IFTA / Motor Carrier Road Tax (MCRT)
- Motor Fuels Tax

Rollout 3- November 2020

- Pass-through Entity
- Personal Income Tax
- Property Tax/Rent Rebate Program

Rollout 2 – October 2019

- Inheritance Tax
- Medical Marijuana Tax
- Realty Transfer Tax
- Voluntary Disclosure Program

Rollout 4 – August 2021

- Cigarette non-participating manufacturer
- Cigarette stamp tax (including fire-safe certification)
- Tavern games
- Pari-mutuel wagering tax
- Agriculture cooperative tax
- Electric cooperative tax

Taxes Yet to Come

Rollout 5

- Corporation Taxes
- Employer Withholding
- Sales Tax
- Remaining taxes in the Business Tax System

Preparing for Rollout 5

Request a Statement of Account

- Ensure all returns are filed
- Close any inactive accounts
- Confirm that all payments are posted correctly

Stay Tuned

- Communications will be sent to e-TIDES users during important turning points in Rollout 5.

Notice Updates

Application of Credit Notice



Jane Taxpayer
123 Main Street
Anytown, PA 12345

Date Issued	08/02/2021
Letter ID	L001
Social Security Number	***-**-1363
Account ID	50009585370
Period Ending	12/31/2020



Application of Credit Notice

This is a notice of how the credit on your Personal Income Tax account for the period ending 12/31/2020 with the Pennsylvania Department of Revenue has been applied.

Why you are receiving this notice

If you have any questions regarding this

Why you are receiving this notice

If you have any questions regarding this notice, please contact the department using the information provided.

Customer Experience Center
(717) 787-8201

The department has conducted an examination of the Fiduciary return that you filed. The department has determined that there was an overpayment of tax in the amount of \$6,072.00 for which you have been given a credit. The amount of \$6,072.00 has been carried forward to the next filing period. applicable refund interest has been issued.

What you need to do

If you have a credit remaining, it will be either refunded to you or carried forward as a credit to your next filing period as you requested on your return.

Department
ded.

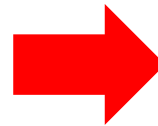
ter

The department has conducted an examination of the Personal Income Tax return that you filed. The department has determined that there was an overpayment of tax in the amount of \$151.72 for which you have been given a credit. The amount of \$151.72 has been carried forward to the next filing period.

Request for Information Notice



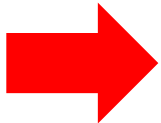
Jane Taxpayer
123 Main Street
Anytown, PA 12345



Date Issued 08/24/2021

Letter ID L000

Case Number 0-002-154-287



Additional documentation requested

- If your employer provided a fixed mileage allowance, or a per diem allowance, and it was not included in your compensation, then you did not incur an allowable business expense. Please provide a detailed travel log with dates, destinations (to and from), and number of miles driven. Commuting to and from your home to your regular work site is not an allowable expense.

Adjustment Summary Notice

Adjustments

Your Pennsylvania Personal Income Tax Return has been adjusted.

- There is a disagreement between the W-2 form(s) filed with your income tax return and the ones submitted to the department by your employer(s). Line 1 and/or line 13 of your tax return have been adjusted accordingly.

If you disagree with the adjustment, please submit a letter from your employer's payroll office on company letterhead to confirm the wages and withholding that you reported on your tax return are correct.

Summary

Line Item	Reported Value	Adjusted Value
Gross Compensation	\$0.00	\$46,310.00
Unreimbursed Employee Business Expenses	\$0.00	\$0.00
Net Compensation	\$0.00	\$46,310.00
Interest Income (Schedule A)	\$0.00	\$0.00
Dividend and Capital Gains Distributions Income (Schedule B)	\$0.00	\$0.00
Net Income or Loss from the Operations of a Business, Profession or Farm	\$0.00	\$0.00
Net Gain or Loss from the Sale, Exchange or Disposition of Property	\$0.00	\$0.00
Net Income or Loss from Rents, Royalties, Patents or Copyrights	\$0.00	\$0.00
Estate or Trust Income (Schedule J)	\$0.00	\$0.00

Notice Of Assessment

Why you are receiving this notice

If you have any questions regarding this notice, please contact the department using the information provided.

Customer Experience Center
(717) 787-8201

A return for the period referenced was received by the Pennsylvania Department of Revenue, however, payment covering the full balance was not received at the time this notice was created.

This has resulted in unpaid tax, interest, and/or penalty due on this account. Your assessed penalty is \$52.06.

Interest will accrue in accordance with the Department's calculation method (Rev-1611) until the tax has been paid.

Year Ending: Filing Period		December 31, 2019	Balance Owed	
Penalties	The penalties listed below comprise the assessed penalty of the period.		Tax	\$763.00
	Converted Underpayment Penalty		Interest	\$23.46
	Underpayment of tax has resulted in a penalty of 5% of total tax due.		Penalties	\$52.06
	\$38.15		Payments and Credits	\$0.00
	Estimated Underpayment Penalty		Total Balance Owed:	
Late or underpayment of one or more estimated payments for this report has resulted in an estimated underpayment penalty. This penalty is calculated on the amount of underpayment of each installment period multiplied by both the daily interest rate for the tax year and the number of days unpaid or paid late.			\$838.52	
\$13.91				
Assessed Penalty:			\$52.06	
How to pay	Payments may be submitted online via <i>my^{path}.pa.gov</i> or by mailing the included voucher.			
	Credit card payments can be made through <i>acipayonline.com</i> .			
How to file an appeal	If you disagree with this assessment, you may file an appeal with the Board of Appeals within the timeframe set forth by the Board of Appeals. Information about filing an appeal can be found at <i>boardofappeals.state.pa.us</i> .			

Return Not Accepted Letter

Return Not Accepted

The 2020 PA-40 Pennsylvania Personal Income Tax Return that you recently filed has not been accepted.

Why you are receiving this notice

If you have any questions regarding this notice, please contact the department using the information provided.

Customer Experience Center
(717) 783-3000

TDD
1 (800) 447-3020

You filed a PA-40 Pennsylvania Personal Income Tax Return but you previously received an assessment notice for this tax year. Once the Pennsylvania Department of Revenue has issued an assessment, a return cannot be accepted.

What you need to do

If you disagree with the Notice of Assessment and it is still within the appeal time period, you must file a petition for reassessment with the Board of Appeals. The period of time for filing the petition and instructions on how to appeal are located on the Notice of Assessment you received.

If the Notice of Assessment is outside of the appeal time period, it is now final and must be paid. If you still disagree after your payment has been submitted, you may file a petition for refund with the Board of Appeals within 6 months of the date you paid the assessment.

The background of the slide is a light gray color, decorated with a repeating pattern of small, faint geometric shapes including hexagons, circles, and plus signs in shades of blue and gray. A prominent dark blue horizontal bar runs across the top, and a gold-colored horizontal bar runs across the bottom. In the center, there is a dark gray rectangular box with a thin white border and a blue glow effect. The text "New Features" is centered within this box in a white, sans-serif font.

New Features

myPATH Features

Non-logged in functions

- File a PA-40
- File a PA-1000
- Make a payment
- Review status of a submission
- Where's my refund?
- Where's my rebate?
- Respond to notices

Logged in functions

- View letters
- Send messages
- Update names/addresses
- View POA
- Manage payments and returns
- Manage access
- Request a payment plan

The background of the slide is a light gray color, decorated with a pattern of small, faint geometric shapes including hexagons, circles, and plus signs in shades of blue and gray. A prominent blue wavy line runs horizontally across the top of the slide, and a dark blue wavy line runs horizontally across the bottom. In the center of the slide, there is a dark gray rectangular box with a thin white border and a blue glow effect. Inside this box, the text "Third Party User Profile" is written in a white, sans-serif font.

Third Party User Profile

Creating a myPATH Profile

Email Address

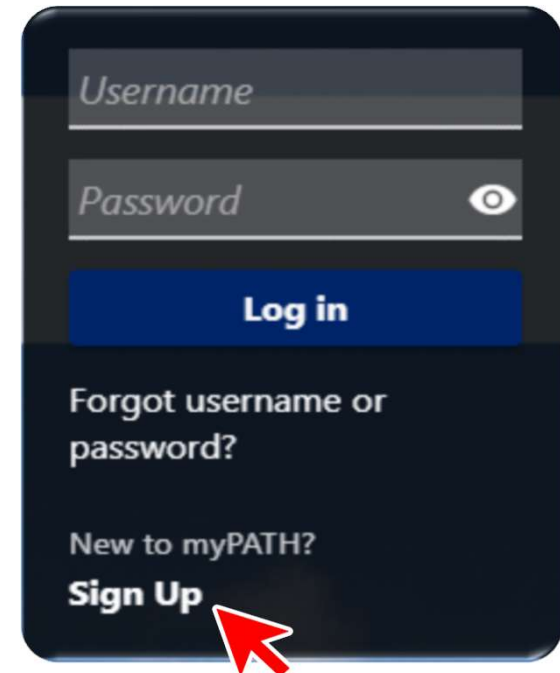
- Must be unique for each profile

Username


- minimum of **5 characters**

Password

- minimum of **8 characters**, must include:
 - Uppercase & lowercase letters
 - Numbers
 - Special Characters

A screenshot of a mobile application interface for myPATH. It features a dark blue background with white text. At the top, there are two input fields: 'Username' and 'Password'. The 'Password' field has an eye icon to its right. Below these fields is a blue button with the text 'Log in'. Underneath the button, the text 'Forgot username or password?' is displayed. Further down, the text 'New to myPATH?' is shown, followed by the text 'Sign Up' in a bold font. A red arrow points to the 'Sign Up' text.

Are you a third party tax professional?



Identification

Are you a third party tax professional?

Yes	No
-----	----

Are you sure you're a third party tax professional?

This option is reserved for those who will file returns or make payments for a business or individual other than themselves.

Once you complete this registration, you may request access to client accounts by logging in and navigating to: **Manage My Profile > More... > Request Access.**

Select **Yes** to register to use myPATH as a third party.

Verification & Access

Two-Step Verification:

- Profiles protected by unique security code
- Authentication app, text message, email

Verify Security Code

Enter the 6-digit code you see in your authentication app.

Security Code ^{*}

Required

☐ Trust this device

Protect your myPATH profile with two-step verification



Two-step verification is used to better protect your myPATH profile. Once we have it setup you'll be asked to provide a unique security code to verify your identity each time you log in.

Authentication App

Use an authentication app, such as Google Authenticator, to get security codes.

Set Up

Text Message

Receive security codes by text message.

Add Phone

Message and data rates may apply. To stop receiving SMS messages, remove your number above.

Email

Receive security codes by email.

Add Email

Request Access Letter

Request Access Letter



Request an access letter



myPATH may contain federal tax information (FTI). To protect this information, all new users must request to receive a letter in the mail with a unique **Letter ID**. This Letter ID is required to gain access to your tax information regardless of whether FTI is visible on any of your accounts. Once you **Submit** this request, please allow 5-10 business days for the access letter to be delivered.

Name *

Required

Address *

Required

Verify address

Cancel

< **Previous**

Submit

Access Letter

- Must be mailed
- Allow 5-10 business days to receive
- Letter ID entered at next log in
- Representatives are not authorized to provide Letter ID by phone or email



NAME
38 N LANSLOWNE AVE
LANSLOWNE PA 19050-1902

Date Issued 11/06/2020

Letter ID L0000276461

Social Security Number ***-**-5378

myPATH Access Letter

You recently registered for myPATH, the Pennsylvania Department of Revenue's online system. Please follow the steps detailed in this notice to complete the registration process.

Logon information

Username

ivoncarstein

Letter ID

L0000276461

You will need your Letter ID to verify your identity within myPATH.

Completing registration in myPATH



To complete your registration in myPATH, follow the steps provided below. You will need the Username and Letter ID.

1. Enter mypath.pa.gov in your search bar to access myPATH.
2. Once on the myPATH homepage, enter your username and password.
3. You will be prompted to enter your Letter ID to complete the registration process.

Please note that you will not be required to enter your Letter ID for future sessions.

The background features a pattern of various geometric shapes including hexagons, circles, and plus signs in shades of blue and grey. A central dark grey rectangle with a blue border contains the text.

Access Client Accounts

Requirements for Accessing Client Accounts

- Client must have a myPATH profile
- Client must grant or deny access request
- Client can change access any time
- Client must add access to their tax account


CLIENT #1
***-**-0000
123 MAIN ST
HARRISBURG PA 17128-0000

Welcome, Client #1
You last logged in on Monday, Nov 30, 2020 2:46:22 PM
[Manage My Profile](#)

[Summary](#) [Action Center](#) [Settings](#) [More...](#)

Personal Income Tax
CLIENT #1
123 MAIN ST
HARRISBURG PA 17128-0000

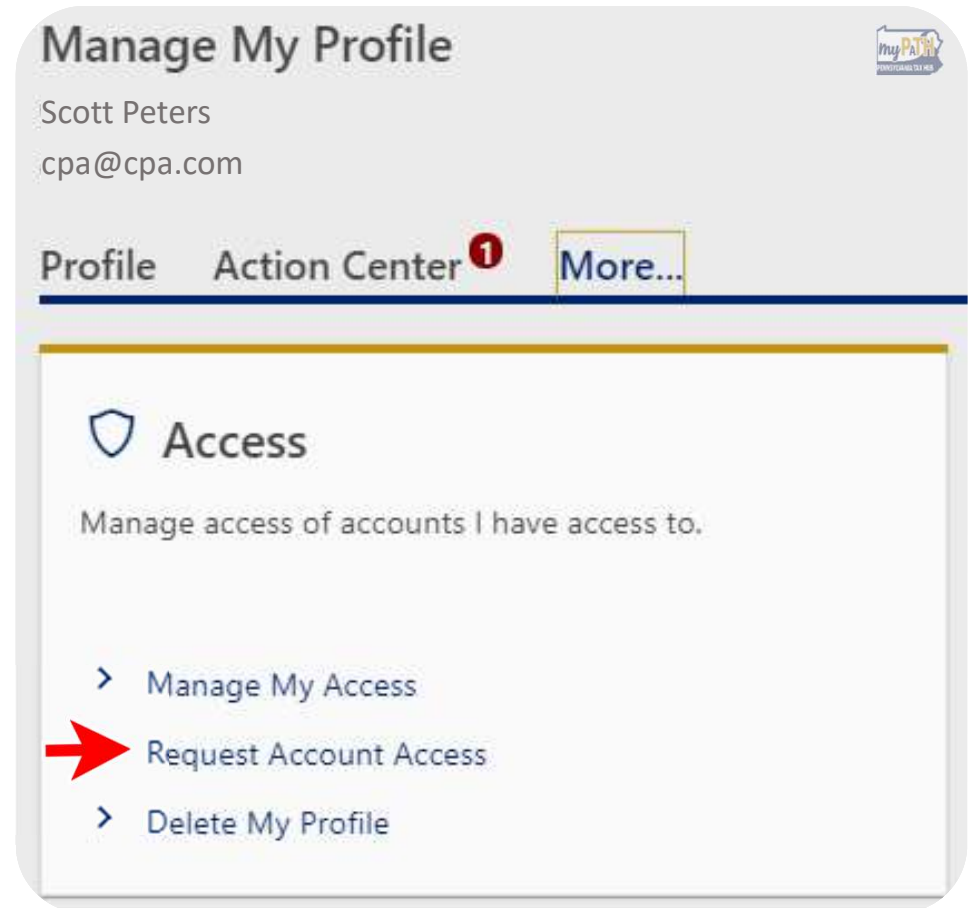
Account
100000000000

 [Add access to this account](#)

Request Access to Client Accounts

To Request Access:

- Select *Manage My Profile*
- Navigate to the *More...* tab
- Select *Request Account Access*



Request Account Access

Client Account ID required:

BROADUS, BONNIE
***-**-4677
809 MAIN ST E
GIRARD PA 16417-1721

Summary | Action Center | Settings | More...

Personal Income Tax
BROADUS, BODIE
809 MAIN ST E
GIRARD PA 16417-1721

Account
10000281063

Request Account Access

Request Account Access


Account type
Personal Income Tax

Account ID *
Required

Social Security Number *
Required

Grant or Deny Access

[Summary](#) [Action Center ⁴](#) [Settings](#) [More...](#)



CLIENT #1
***-**-0000
1 MAIN ST
LANCASTER PA 17603-0000

You have a new account access request
A user has requested access to one of your accounts.
[Manage Access](#)

Choose the access level that you want the person requesting access to your account to have, then select **Grant**. If you do not want to grant access then select **Deny**.

Note: By granting access to another login, you are inherently granting access to Secondary Logons that are created and managed by that person.

Requestor's username	Requestor's name	Requested account type	Requested Account ID	Access level	Grant	Deny
scottpeters	Scott Peters	Personal Income Tax	100000000000	Make Payments	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Access Granted

Message

Account Access Granted



Scott Peters
cpa@cpa.com

Notice

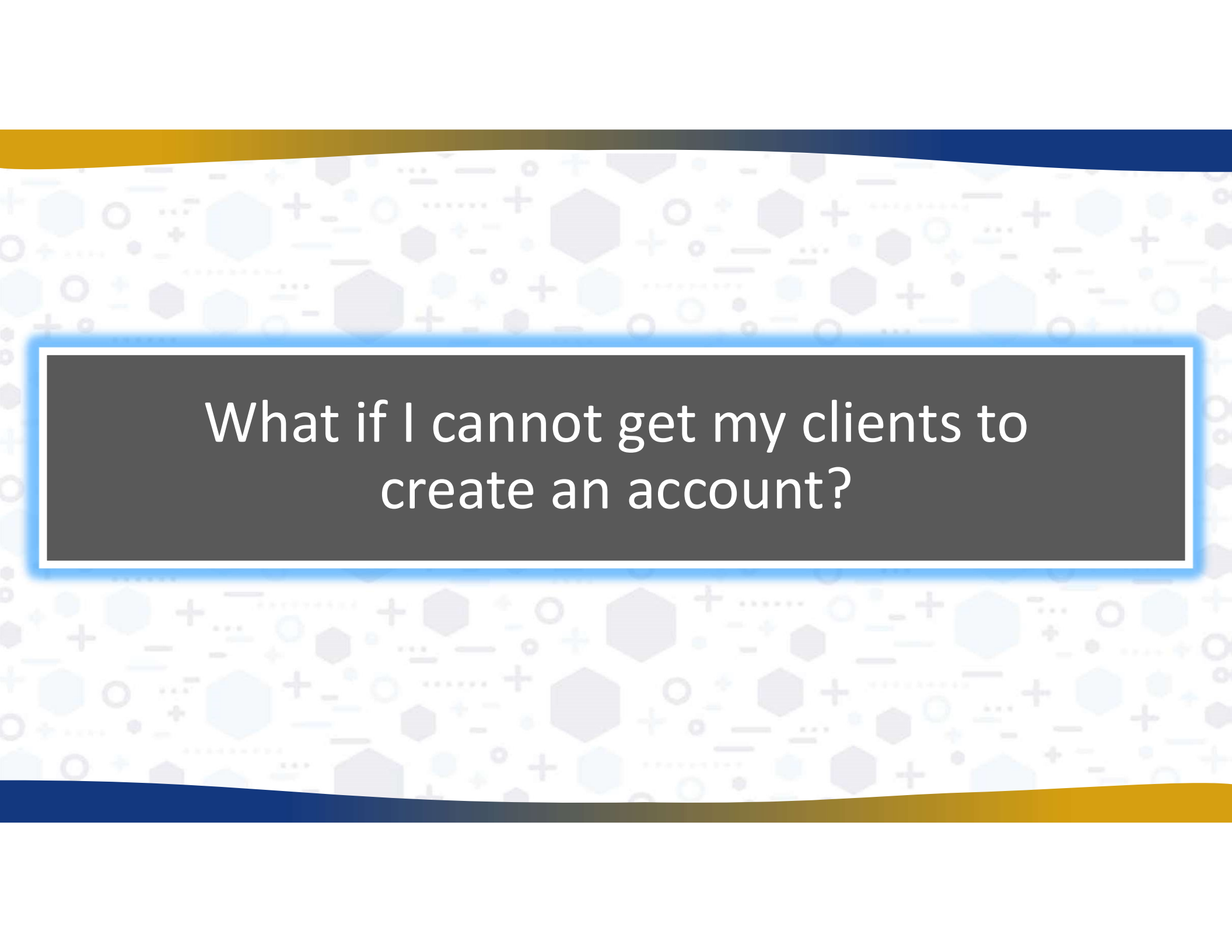
Message

Received: Saturday, Dec 19, 2020 5:32:41 PM
Subject: myPATH - Account Access Granted

This message is notification that you have been granted access to the following account in myPATH:

Personal Income Tax - 100000000000

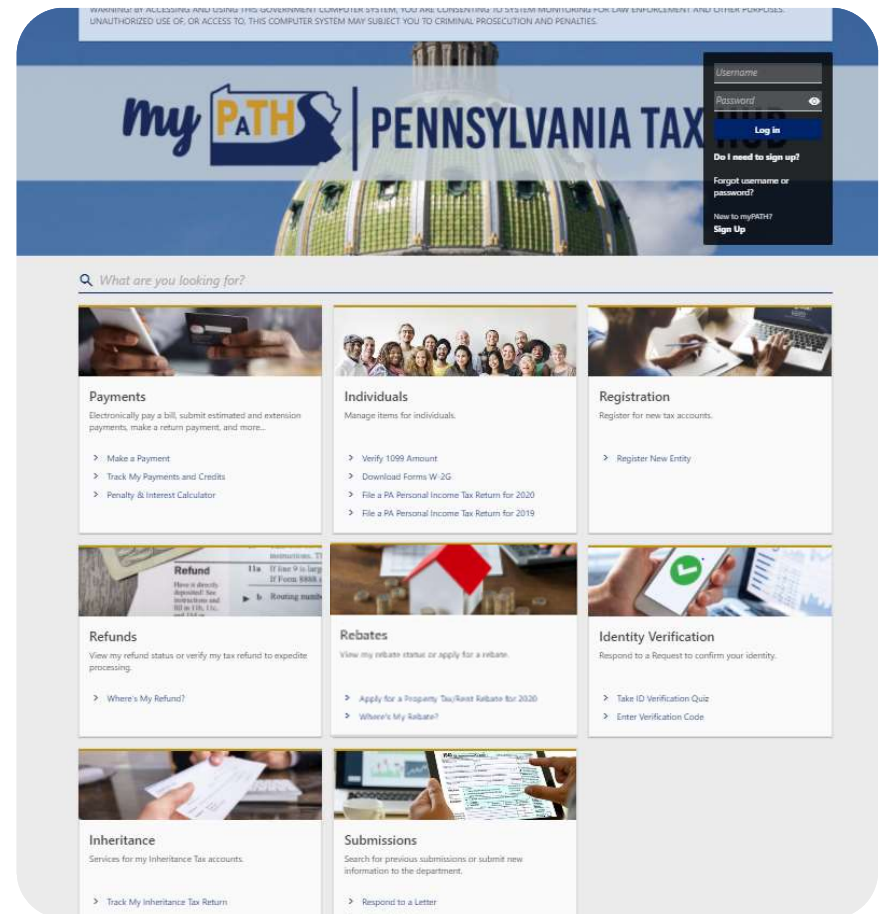
You can view the account by logging in to myPATH.

The background features a pattern of various geometric shapes including hexagons, circles, and plus signs in shades of blue, purple, and grey. A central dark grey rectangle with a blue border contains the text.

What if I cannot get my clients to
create an account?

Using myPATH

- myPATH.pa.gov





SANDRA ROBERTS
1 MAIN ST
LANCASTER PA 17603-0000

Date Issued 08/08/2019
Letter ID L00000000000
Social Security Number ***-**-0000
Account ID 1000000000
Period Ending 12/31/2018

Personal Income Tax Billing Notice

This is a billing notice of tax, penalties, interest, or fees for your Personal Income Tax account for the period referenced above. Tax periods shown below include the three most recent periods that have been filed and periods that do not have a zero balance.

Why you are receiving this notice
If you have any questions regarding this notice, please contact the department using the information provided.

A return for the period referenced was received by the Department, however, payment covering the full balance was not received at the time this notice was created.

This has resulted in unpaid tax, interest, and/or penalty due on this account.

RA-BITBILLCORFAXES@pa.gov

Filing Period	Transaction Type	Liability Amount	Payments/ Credits	Refunds/ Credit Transfers	Balance
Dec-31-2018	Tax Interest Penalties	\$1,669.00 \$34.21 \$131.65	\$0.00	\$0.00	\$1,834.86
Dec-31-2017	Tax Interest Penalties	\$1,679.00 \$110.98 \$124.51	\$0.00	\$0.00	\$1,914.49
Dec-31-2016	Tax Interest Penalties	\$3,392.00 \$360.03 \$239.86	\$0.00	\$0.00	\$3,991.89
Total Balance:					\$7,741.24

General Information

Credits and payments may be applied according to the applicable statutes and regulations. Generally, payments are applied to current period tax.

PATH Notices

Letter ID:

- Required for some transactions
- Replaces the DLN (Doc. Locator Number)
- 11-character ID beginning with "L"
- Located in top right with the following:
 - Date Issued,
 - SSN/FEIN,
 - Account ID*, and
 - Period Ending*

*if applicable

Payment Options

Pay my Bill – Letter ID Required

- Fiduciary
- Nonresident Consolidated
- Nonresident Inheritance Tax
- Pass-through Entity
- Personal Income Tax
- Property Tax/Rent Rebate
- Realty Transfer Tax

Make a Payment – Est/Ext & Return Payments

- Fiduciary
- Nonresident Consolidated
- Pass-through Entity
- Personal Income Tax

Make a Wage Garnishment Payment – Garnishment & Letter IDs Required

Make a Bank Attachment Payment – Garnishment & Letter IDs Required

Pay off a Lien – Docket Number & Letter ID Required



Payments

Electronically pay a bill, submit estimated and extension payments, make a return payment, and more...

- > Make a Payment
- > Track My Payments and Credits
- > Penalty & Interest Calculator

I Want To

- Pay my Bill
- Make a Payment
- Make a Wage Garnishment Payment
- Make a Bank Attachment Payment
- Pay off a Lien

Additional Payment Features

Track My Payments & Credits

Est/Ext Payments & Carry Forward Credits:

- Fiduciary
- Nonresident Consolidated
- Pass-through Entity
- Personal Income Tax

Penalty & Interest Calculator

Includes all integrated tax types, plus:

- Consumer Cigarette Use/Excise Tax
- Consumer Fireworks Tax
- Corporation Tax
- Employer Tax
- Public Transportation Assistance Fund Tax
- Sales & Use Tax
- Vehicle Rental Tax

Track My Estimated/Extension Payments and

Tax year

2021

Account type

Personal Income Tax

Identification type *

Social Security Number

Individual Taxpayer ID Number

Identification Number

First time filing PA return tax? *

Yes

No

Search

Returns & Applications

File PA-1000, Property Tax/Rent Rebate:

- Must provide required information
- Cannot submit claim if not qualified
- Upload attachments

File PA-40, Personal Income Tax:

- Must provide SSN and:
 - Tax liability from previous year; or
 - Date of birth, PA Driver's License/Photo ID #, and expiration date
- May amend a PA-40
- Nonresident, first-time filers not able to file



Track Status

Where's My Rebate?:

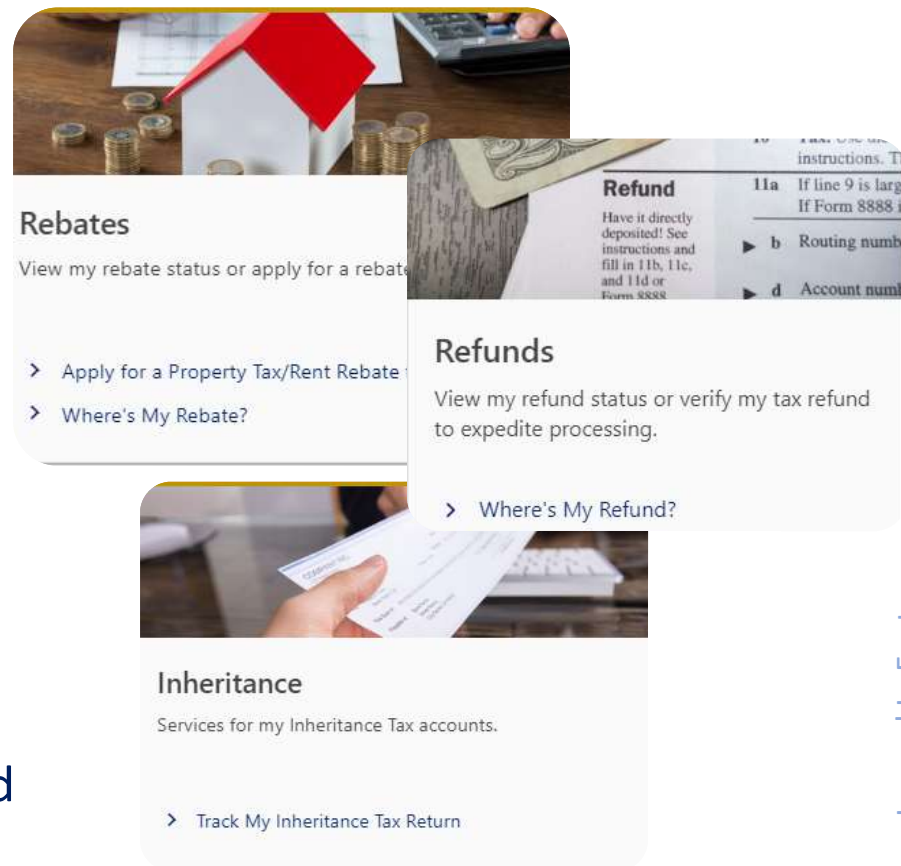
- Current and previous rebate status
- Claim year, date of birth, & SSN required

Where's My Refund?:

- Current and previous refund status
- Tax year, refund amount, & SSN required

Track My Inheritance Tax Return:

- Original filings only
- Not supplemental/transferee filings
- SSN, last name, & PA residency status required



Respond & Verify

- **Respond to a Letter** — Letter ID & SSN/EIN Required:
 - Upload and submit requested documentation
 - Cannot use the **Find a Submission** tool to track (no email address/confirmation code)
- **ID & Refund Verification** — Letter ID Required:
 - Take ID Verification Quiz
 - Verify My Refund
- **Forms & Amounts** — Tax Year Specific:
 - Download W-2G Document
 - Verify 1099-G or 1099-INT Amount



Submissions

Search for previous submissions or submit new information to the department.

- > Respond to a Letter
- > Find a Submission



Identity Verification

Respond to a Request to confirm your identity.

- > Take ID Verification Quiz
- > Enter Verification Code



Individuals

Manage items for individuals.

- > Verify 1099 Amount
- > Download Forms W-2G
- > File a PA Personal Income Tax Return for 2020
- > File a PA Personal Income Tax Return for 2019

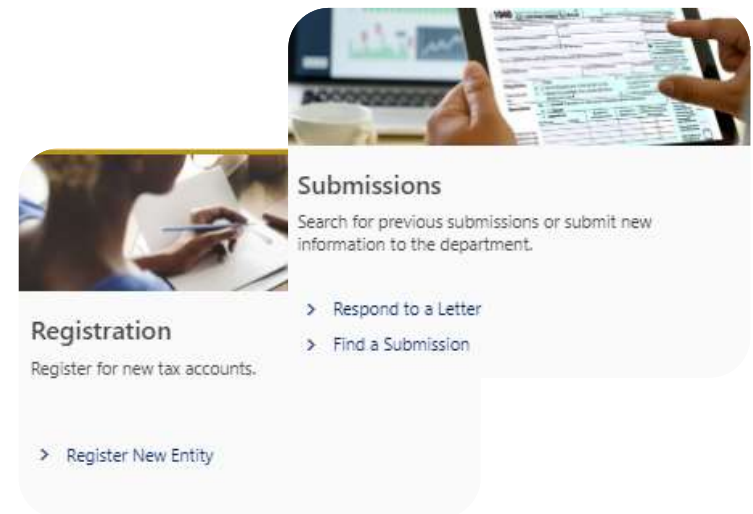
Submissions & Registration

Find a Submission – Confirmation Code & Email Address Required:

- PA-40, Personal Income Tax Return – locate saved draft
- Estimated, Extension, & Return Payments - cancel payment

Register New Accounts:

- Motor Fuel Tax
- Alternative Fuels Tax
- International Fuel Tax Agreement
- Motor Carrier Road Tax
- PA Fuel Transporter



The background features a light blue field filled with various geometric shapes including hexagons, circles, and plus signs in shades of blue and grey. A dark blue horizontal band runs across the top, and a gold band runs across the bottom. A central dark blue rectangle with a white border and a blue glow contains the text.

myPATH Resources

myPATH Assistance



myPATH CHAT on homepage



myPATH@pa.gov



717-425-2495 ext. PATH1



revenue.pa.gov/mypathinformation

Questions?

